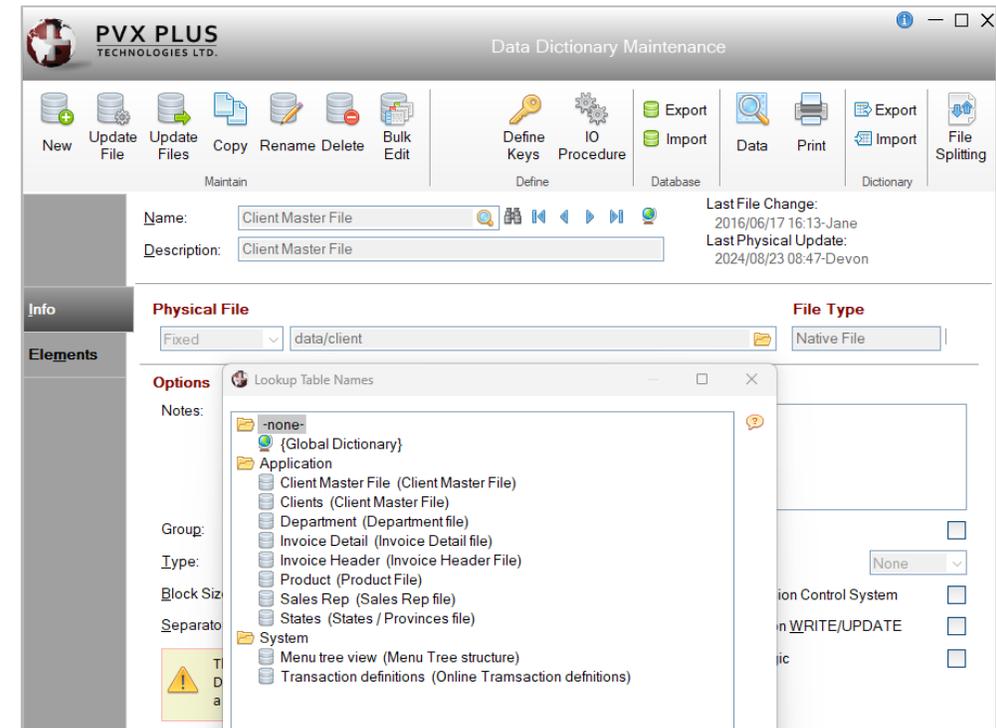
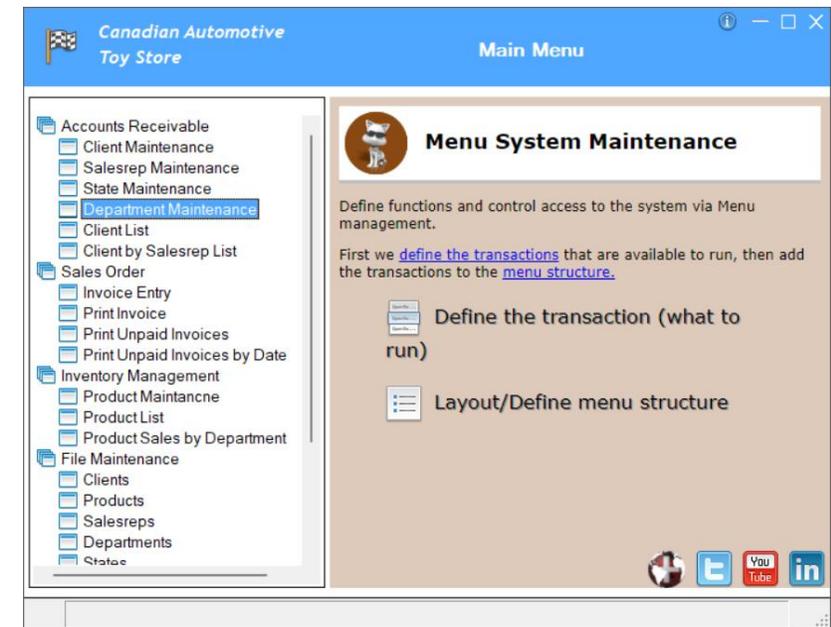


A photograph of a stone bridge over a river, with a red banner overlaid in the center containing the text 'HOW TO CONVERT TO EXTERNAL DATABASES'. The bridge is made of large, rectangular stone blocks and has a decorative railing. The water is greenish-brown. In the foreground, there are black metal posts connected by chains, forming a barrier. The sky is overcast, and there are bare tree branches visible in the upper part of the image.

# HOW TO CONVERT TO EXTERNAL DATABASES

# HOW TO CONVERT TO EXTERNAL DATABASES

- Let's convert the Cats demo from using PxPlus native keyed files to using a MariaDB external database
- **Important:** Make sure you **back up** your PxPlus native keyed files before you start

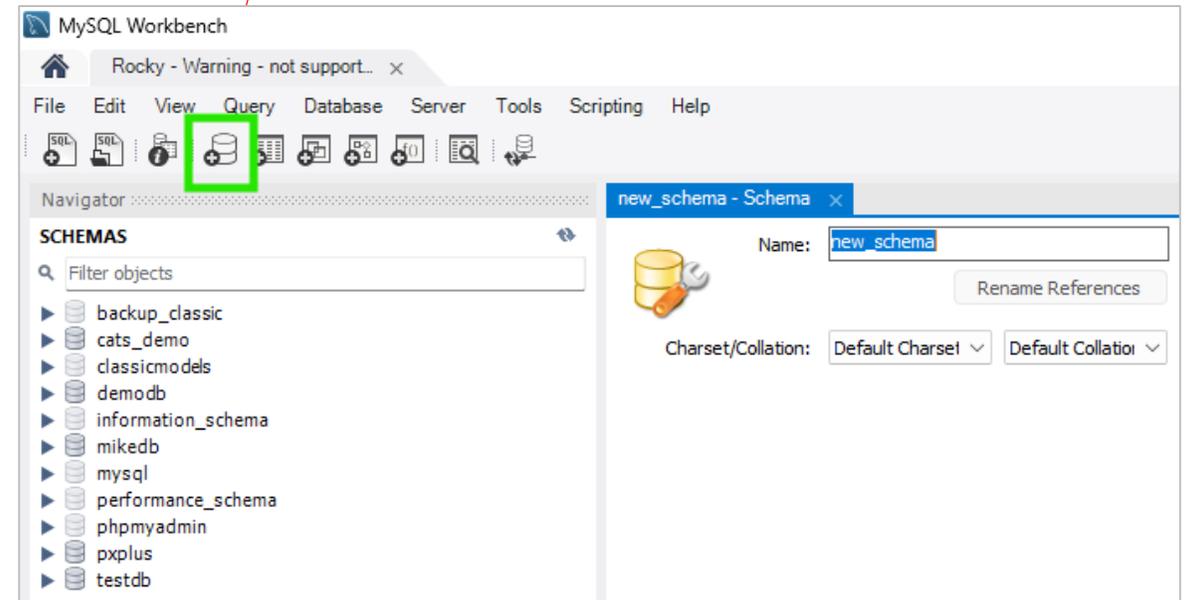


BRIDGING THE PAST AND THE FUTURE

# HOW TO CONVERT TO EXTERNAL DATABASES

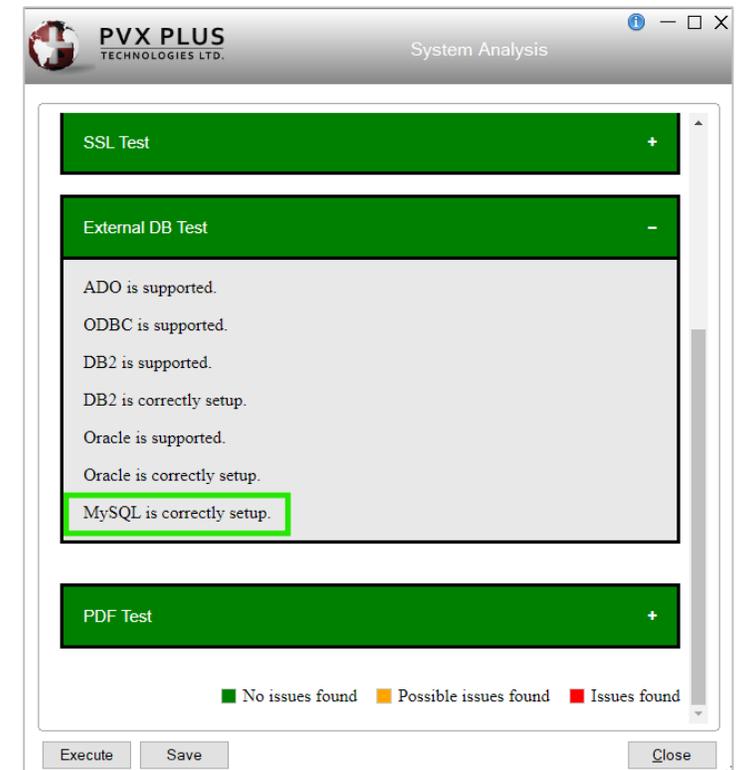
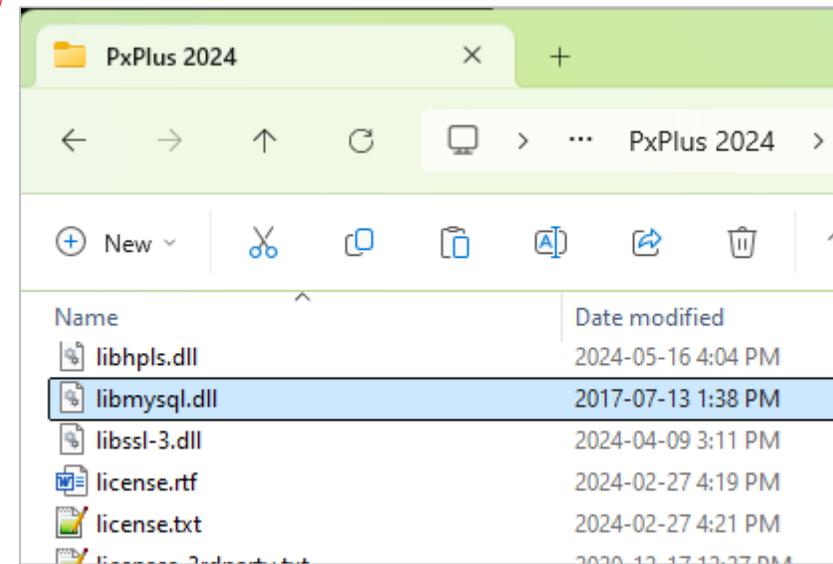


- **Install and setup a database server if you don't already have one**
  - Use the software/tools provided by the database vendor to install and set up the database server
  - We used [MariaDB](#) (free MySQL)
- **Create a new database/schema on the server where the exported tables will go**
  - Use database management software or command line tools provided by database server to create the database/schema
  - We used [MySQL Workbench](#)



# HOW TO CONVERT TO EXTERNAL DATABASES

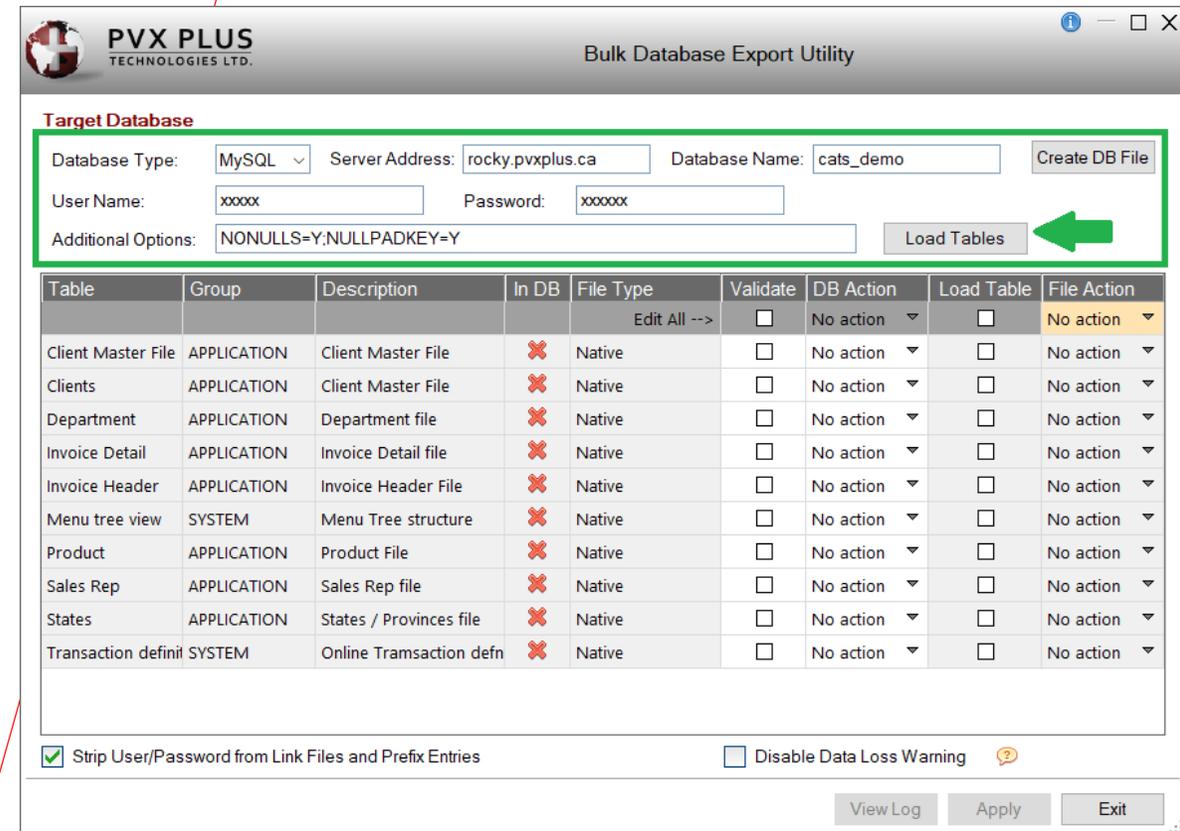
- **May need to install database connector**
  - [MYSQL], [DB2], and [OCI] interfaces all require a database connector
  - [ODB] requires a ODBC driver for the database and a data source name
- **Working with MariaDB, we need [MYSQL] interface so must download [MySQL C Connector](#)**
- **Install/Extract library file (libmysql.dll/libmysqlclient.so) to PxPlus install directory**
  - Use [System Analysis Tool](#) to test if [MYSQL] interface is working



# HOW TO CONVERT TO EXTERNAL DATABASES

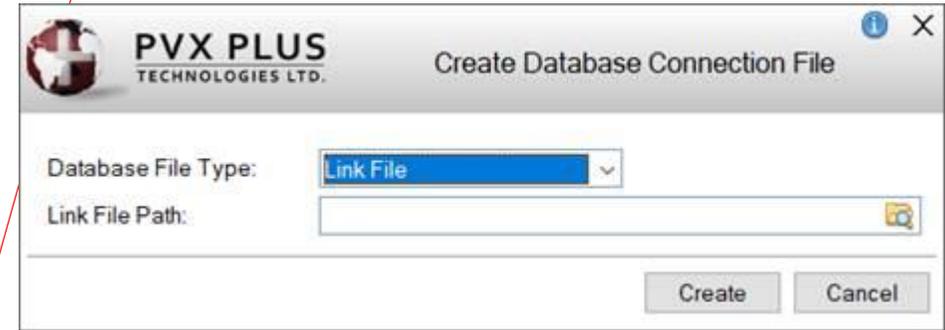


- **Open the Data Dictionary**
  - On the IDE, expand the Data Management category and click on Data Dictionary Maintenance
- **Launch the Bulk Database Export Utility**
  - In Data Dictionary Maintenance, click the Export button in the Database section of the top toolbar
- **Input the connection information to connect to your database (in our case, MariaDB)**
- **Click the Load Tables button**



# HOW TO CONVERT TO EXTERNAL DATABASES

- **To prevent plain text login credentials and make it easier to change login credentials in the future:**
  - Click the **Create DB File** button to create a database Link File
  - Modify DB Link File to use a global variable for the User Name and Password
  - Add definition of User and Password and an OPEN of the DB Link File to the START\_UP program
  - Password protect the START\_UP program



Link File

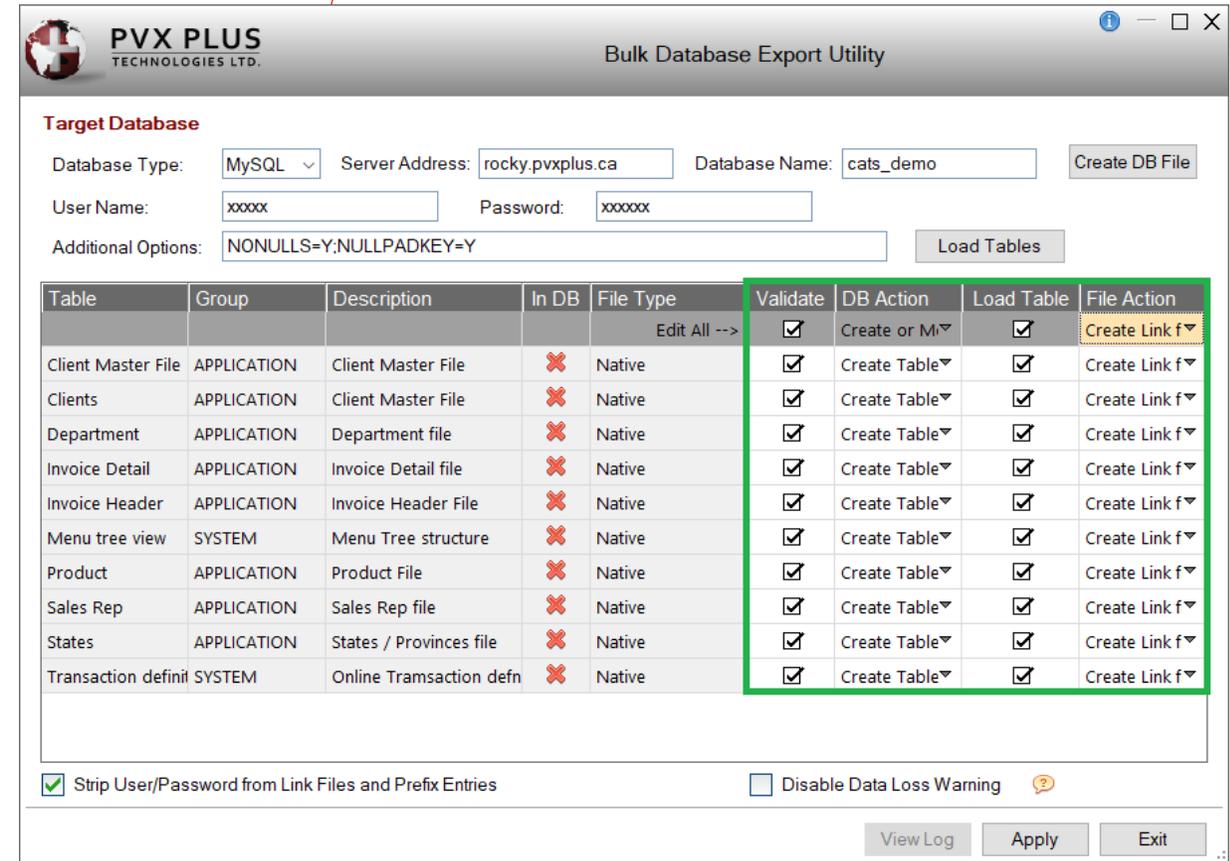
```
"USER="+%myDBUser$  
"PSWD="+%myDBPswd$
```

START\_UP

```
%myDBUser$="xxxxxx"  
%myDBPswd$="xxxxxx"  
open (gfn)myDBLinkFile  
%myDB=Ifo  
%myDBUser$=""  
%myDBPswd$=""
```

# HOW TO CONVERT TO EXTERNAL DATABASES

- **Scroll through the list of tables from the data dictionary, and for all the tables you want to export:**
  - Click the **Validate** check box to ensure that the data in the file matches the data definition
    - If not a match, fix the definition or the data so that they do match; otherwise, the database will display an error when trying to load the data
  - Select the **Create Table** option from the **DB Action** drop-down list to create the table in the database
  - Click the **Load Table** check box to copy the data from the PxPlus native file to the database table
  - Select the **Create Link File** option from the **File Action** drop-down list to create a Link File to the table in the database, overwriting the PxPlus native file



# HOW TO CONVERT TO EXTERNAL DATABASES

- **Make sure that the Strip User/Password from Link Files and Prefix Entries check box is selected**
- **Select the Disable Data Loss Warning check box to avoid a warning for each table exported**
  - This is why we said earlier to backup your files so that you can always go back
- **Click the Apply button to perform the export**
- When completed, a message box displays to list all the changes that were done

**Target Database**

Database Type:  Server Address:  Database Name:

User Name:  Password:

Additional Options:

Table	Group	Description	In DB	File Type	Validate	DB Action	Load Table	File Action
				Edit All -->	<input checked="" type="checkbox"/>	Create or Re▼	<input checked="" type="checkbox"/>	Create Link f▼
Client Master File	APPLICATION	Client Master File	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Clients	APPLICATION	Client Master File	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Department	APPLICATION	Department file	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Invoice Detail	APPLICATION	Invoice Detail file	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Invoice Header	APPLICATION	Invoice Header File	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Menu tree view	SYSTEM	Menu Tree structure	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Product	APPLICATION	Product File	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Sales Rep	APPLICATION	Sales Rep file	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
States	APPLICATION	States / Provinces file	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼
Transaction definit	SYSTEM	Online Transaction defn	✗	Native	<input checked="" type="checkbox"/>	Create Table▼	<input checked="" type="checkbox"/>	Create Link f▼

Strip User/Password from Link Files and Prefix Entries  Disable Data Loss Warning

# HOW TO CONVERT TO EXTERNAL DATABASES

- **Click the View Log button to view/save/print the log**
- If any errors occurred, more details can be found in the log
- **Exit the Bulk Database Export Utility**

**Target Database**

Database Type:  Data Source:  Database Name:

User Name:  Password:

Additional Options:

Table	Group	Description	In DB	File Type	Validate	DB Action	Load Table	File Action
				Edit All -->	<input type="checkbox"/>	No action ▾	<input type="checkbox"/>	No action ▾
Client Master File	APPLICATION	Client Master File	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Clients	APPLICATION	Client Master File	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Department	APPLICATION	Department file	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Invoice Detail	APPLICATION	Invoice Detail file	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Invoice Header	APPLICATION	Invoice Header File	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Menu tree view	SYSTEM	Menu Tree structure	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Product	APPLICATION	Product File	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Sales Rep	APPLICATION	Sales Rep file	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
States	APPLICATION	States / Provinces file	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾
Transaction definit	SYSTEM	Online Transaction defn	✓	MySQL Link	<input type="checkbox"/>	No Action ▾	<input type="checkbox"/>	No action ▾

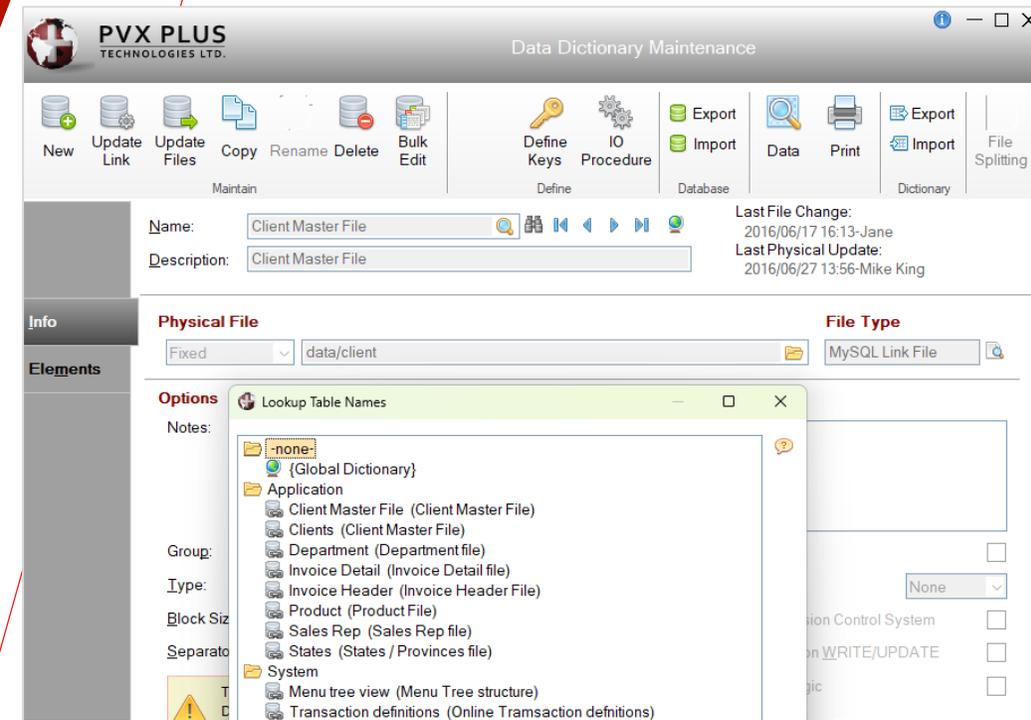
Strip User/Password from Link Files and Prefix Entries  Disable Data Loss Warning

Export database Log - by Devon run 2024/08/23 12:21 Page: 1

1. Validate file (data/client) for: Client Master File
2. Replace database table record for: Client\_Master\_File in: [MySQL]cats\_demo
3. Load data from file (data/client) for: Client\_Master\_File in: [MySQL]cats\_demo
4. Create link file (data/client) for: Client\_Master\_File in: [MySQL]cats\_demo
5. Validate file (data/client) for: Clients
6. Create database table record for: Clients in: [MySQL]cats\_demo
7. Load data from file (data/client) for: Clients in: [MySQL]cats\_demo
8. Create link file (data/client) for: Clients in: [MySQL]cats\_demo
9. Validate file (data/department) for: Department
10. Replace database table record for: Department in: [MySQL]cats\_demo
11. Load data from file (data/department) for: Department in: [MySQL]cats\_demo
12. Create link file (data/department) for: Department in: [MySQL]cats\_demo

# HOW TO CONVERT TO EXTERNAL DATABASES

- Now if you look in the data dictionary, the files exported will display MySQL Link File as File Type
- Now if we open our Cats demo, it will work as before but the data is in the MariaDB database



Client Maintenance (Custom Information)	
Custom Information	Value
Credit Used	0
Alternate Contact	Joe Blow
Alternate Contact Phone	(555) 123-4567

