### WORKING WITH EXTERNAL TOOLS

DireXions 2024

### AGENDA

Visual Studio Code Extension Google Workspace Objects Working with Web Services PayPal and Salesforce Examples





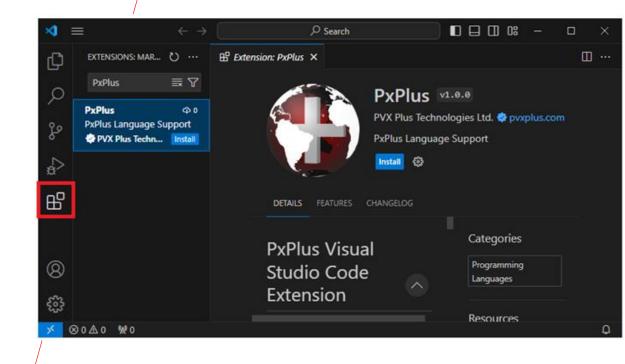


- <u>PxPlus Visual Studio Code Extension</u> is an extension for Visual Studio Code to enable working with PxPlus programs
- PxPlus 2024 or newer is required
- It provides the following functionality:
  - Create new PxPlus programs
  - Open and edit existing PxPlus programs
  - Work with binary PxPlus programs
  - Work with text-based PxPlus programs
  - PxPlus syntax highlighting
  - PxPlus program error diagnostics
  - Current document-based Auto Complete



### How to Install PxPlus Extension in Visual Studio Code

- Download and install Visual Studio Code from the Visual Studio Code Web site <u>https://code.visualstudio.com/</u>
- On the Activity Bar on the far left side of Visual Studio Code, click the Extension icon This displays the Extensions view and the Extensions Marketplace
- 3. Find the PxPlus extension by entering **PxPlus** in the **Search Extensions in Marketplace** input box
- 4. In the list that displays, click on **PxPlus** and then click the **Install** button to install the PxPlus extension



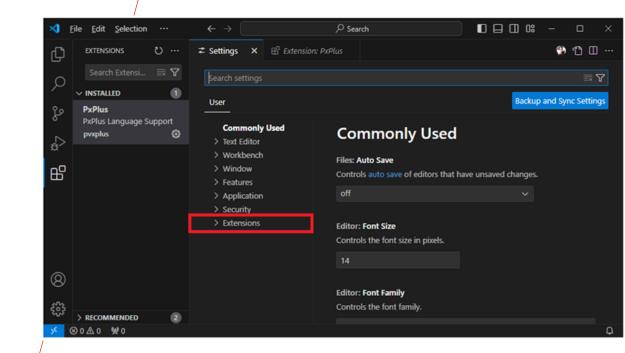
### How to Set Up PxPlus Extension in Visual Studio Code

- Open the Visual Studio Code settings by clicking the Gear icon in the bottom left corner and then select Settings from the menu that displays
- Expand the Extensions node and then select the PxPlus node
- Under PxPlus Path, enter the path to the directory where the PxPlus executable is located (i.e. C:\PVX Plus Technologies\PxPlus 2024)



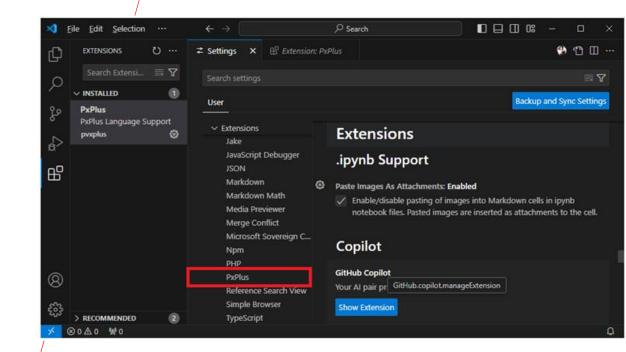
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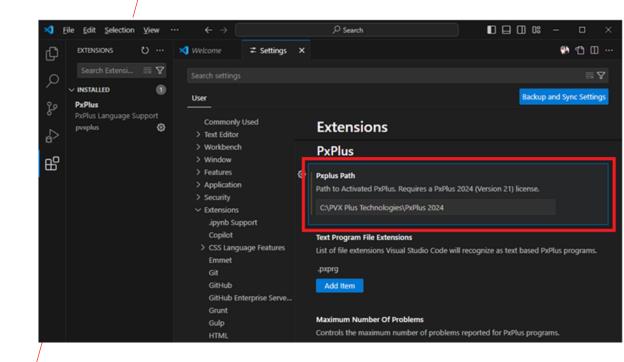
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### How to Set Up PxPlus Extension in Visual Studio Code

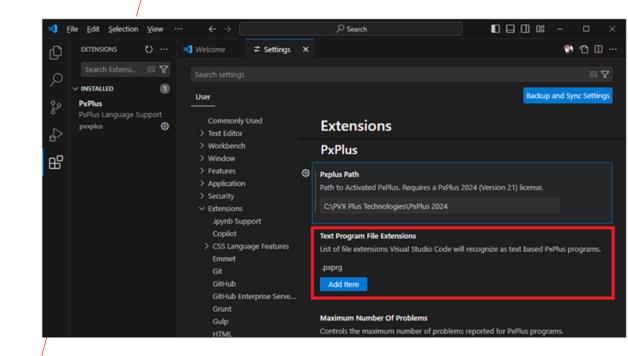
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### How to Set Up PxPlus Extension in Visual Studio Code

If you plan to work with text-based PxPlus programs, then you must also specify which file extensions Visual Studio Code should consider a text-based PxPlus program:

- Under **Text Program File Extensions**, add a file extension to the list by clicking the **Add Item** button, then enter a *.xxx* file extension and then click OK
- To add more than one file extension, repeat this step as many times as needed
- By default, the only extension on the list is .pxprg



### • The remaining settings are optional and

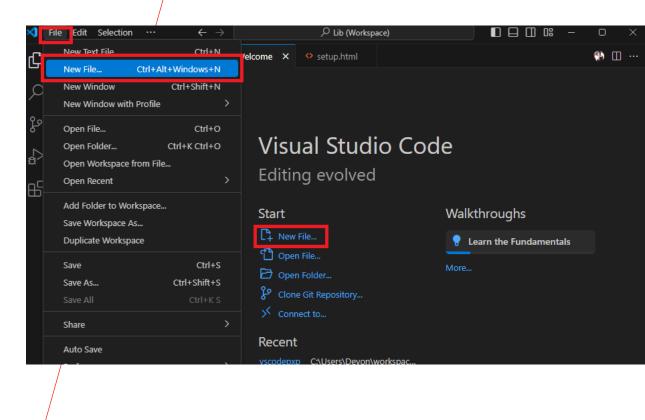
- Control the number of errors reported before it stops reporting new errors
- Control how the program is displayed/saved
  - These settings are the same for all PxPlus program editors

#### Settings

Setting	Description	Default
Pxplus Path	Specify the path to the directory where the PxPlus executable is located (i.e. C:\PVX Plus Technologies\PxPlus 2024).	
Text Program File Extensions	Specify which file extensions Visual Studio Code should consider a text-based PxPlus program. - You can add new extensions via the <i>Add Item</i> button - Edit existing extensions via the pencil icon beside the item. - Delete extensions via the X icon besdie the item.	.pxprg
Max Number Of Problems	Controls the maximum number of problems reported for PxPlus programs.	100
Lowercase Directives	Displays the code with lowercase directives.	off
Lowercase Variables	Displays the code with lowercase variables.	off
Mixed Case Variables	Displays the code with mixed case variables.	on
Suppress LET	Displays the code without LET directives.	off

#### To Create New PxPlus Programs

 From the File menu or from the Welcome screen, select New File



### To Create New PxPlus Programs

- A list of possible file types to create will display
- From the list, select **Create a PxPlus Program**

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### To Create New PxPlus Programs

• Alternatively right click in the Explorer and select Create a PxPlus Program

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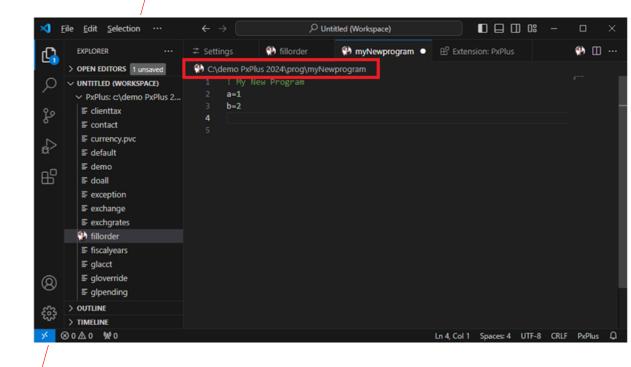
### To Create New PxPlus Programs

• Use the Save dialog to choose a pathname for your new program

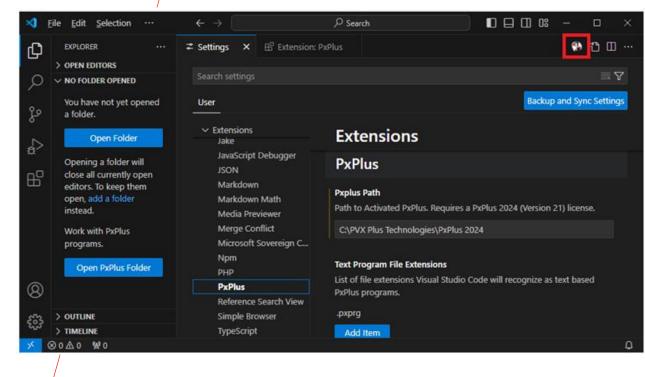
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### To Create New PxPlus Programs

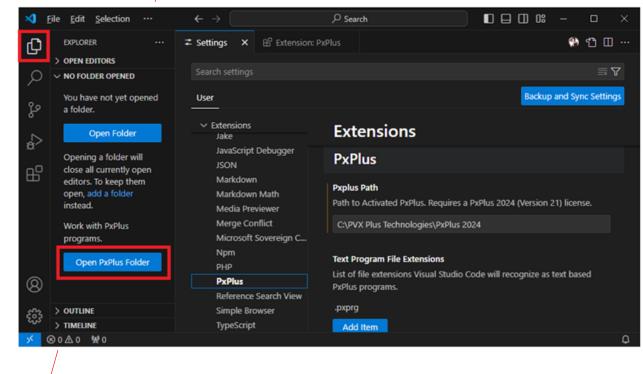
Now that you have a new PxPlus program you can begin coding



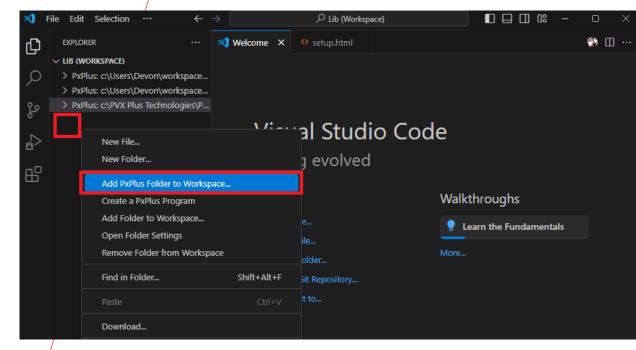
- Add a PxPlus folder to the workspace
  - Click on the PxPlus icon in the top right corner of an Edit window



- Add a PxPlus folder to the workspace
  - Alternatively click the **Open PxPlus Folder** button in the Explorer window when no folders are open



- Add a PxPlus folder to the workspace
  - Another way is to click the Add PxPlus Folder to Workspace... menu item from the Explorer right click menu

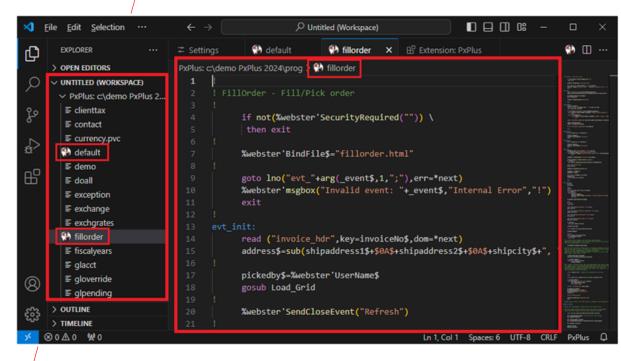


### To Edit Existing PxPlus Programs

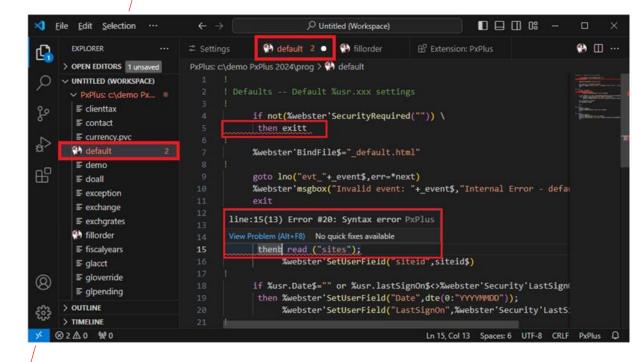
• Select a PxPlus folder to add to the workspace

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Folder: prog						

- Any PxPlus programs or text-based PxPlus programs that are opened via this workspace will be recognized as a PxPlus program by Visual Studio Code
- This enables all the features and allows PxPlus programs to be edited



- Syntax errors are identified with a wavy line, and the number or errors are displayed beside the program name
- Hovering over the error displays a dialog that provides additional details about the error







### PxPlus objects that were created to work with the Google Workspace® cloud-based applications

•

- <u>Google Drive (\*obj/GoogleDrive)</u> Works with the Google Workspace® Drive file storage application
  - List files
  - Upload/Download files
  - Create folders

• Delete files

Export files

- Copy files
- <u>Google Docs (\*obj/GoogleDocs)</u> Works with the Google Workspace® Docs word processing application
  - Create document
  - Insert/Append/Delete text
  - Find and replace/insert text
  - Set font

- Find text
- Set color
- Uses Drive object
- Export as Word document
- <u>Google Sheets (\*obj/GoogleSheets)</u> Works with the Google Workspace® Sheets spreadsheet application
  - Create spreadsheet
  - Read/Write to cells
  - Find & replace data in cells
  - Create sheets
  - Create/Modify/Delete

named ranges

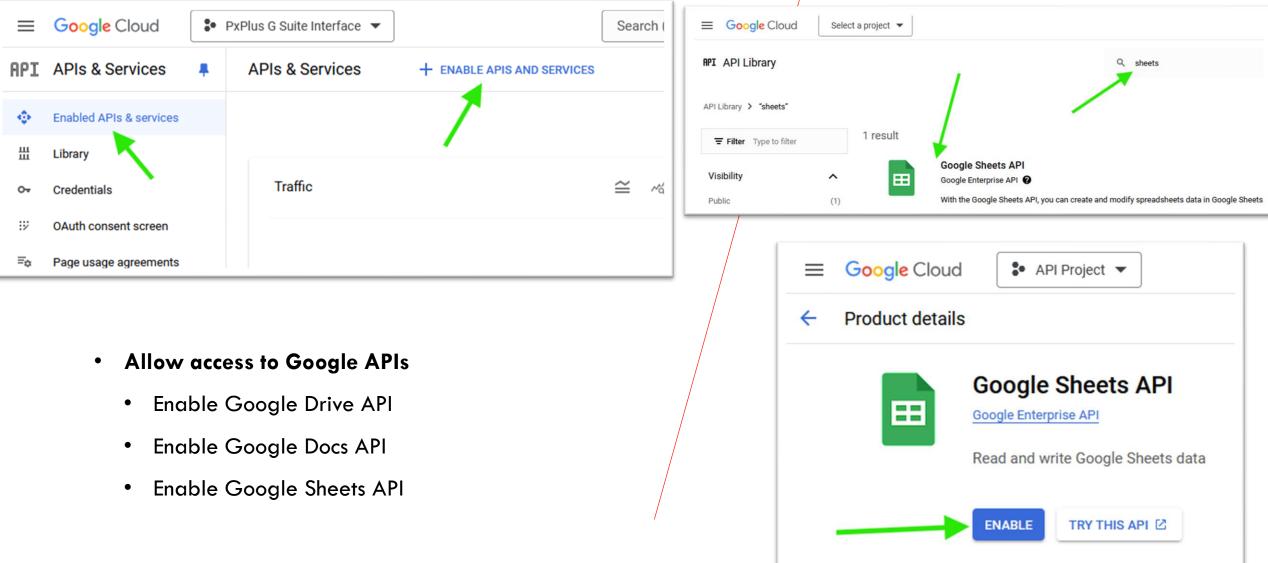
- Insert/Delete Columns
- Insert/Delete Rows
- Set font
- Set number format

- Set color
- Uses Drive object
- Export as Excel spreadsheet

- Need to do the Google API App Setup to obtain a Client ID and Client Secret
- Must allow access to the needed Google APIs
- To test the Google Workspace objects, you need to add, as a "Test User", the Google account that you will use to test the objects and whose Drive, Docs and/or Sheets you will access
- Once testing is done, you can publish the app, which makes it available for others (besides Test Users) and removes the unverified warning
  - Publication requires Google to verify the app, and Google informs you about what this process requires when you publish the app

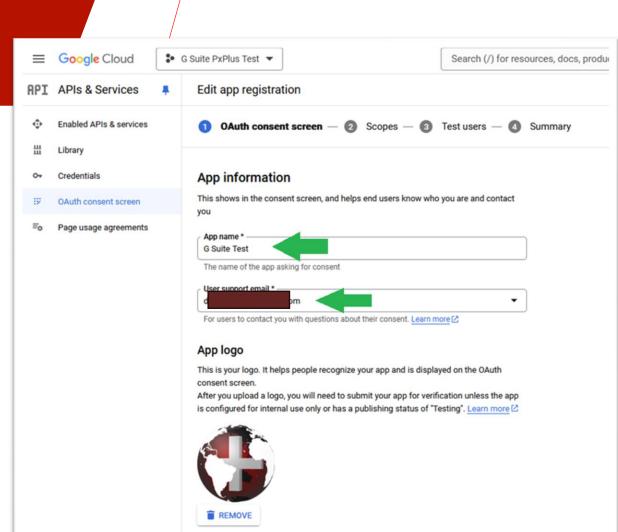
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- Go to the <u>Google API Console</u>
- Create or select a project
- Input a name and if needed an organization
- Click CREATE



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<b>≎</b> ≞	Enabled APIs & services Library		Choose how you want to configure and register your app, ind target users. You can only associate one app with your proje	
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- Create an OAuth consent screen
  - Click OAuth consent screen
  - Select External and click CREATE
  - Set the Application name, Application logo, and Support e-mail that will display on your application consent screen





#### App domain

Change logo

To protect you and your users, Google only allows apps using OAuth to use Authorized Domains. The following information will be shown to your users on the consent screen.

<I

#### Create an OAuth consent screen

- Set Application links
- Input pvxplus.com for Authorized domains
- Click SAVE AND CONTINUE

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Ξo	Page usage agreements		Application home page https://home.pvxplus.com
			Provide users a link to your home page Application privacy policy link https://privacy.pvxplus.com Provide users a link to your public privacy policy
			Application terms of service link Provide users a link to your public terms of service
			Authorized domains When a domain is used on the consent screen or in an OAuth client's configuration, it must be pre-registered here. If your app needs to go through verification, please go to the <u>Google Search</u> <u>Console</u> to check if your domains are authorized. <u>Learn more</u> [2] about the authorized domain limit.
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							⋳	Google Drive API	/auth/docs	See, edit, create, and delete all of your Google Drive files	

### • Define scopes

- Click ADD OR REMOVE SCOPES
  - Select Google Drive API ../auth/drive
  - Select Google Docs API ../auth/documents
  - Select Google Sheets API ../auth/spreadsheets
- Click UPDATE and then click SAVE AND CONTINUE

- Click ADD USERS
  - Only emails added here will be able to use this API until app is published
  - While unpublished, the test users will be warned the app is not verified
- Click SAVE AND CONTINUE

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API	APIs & Services		Edit app registration
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0-	Credentials		Test users
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≡o	Page usage agreements		the app. Allowed user cap prior to app verification is 100, and is counted over the entire lifetime of the app. Learn more
			<b>Filter</b> Enter property name or value
			User information
			SAVE AND CONTINUE CANCEL

- Create Client ID and Client Secret
  - Click Credentials
  - Click Create credentials
  - Click OAuth client ID

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#### **Create Client ID and Client Secret** •

- For Application type, select Web application •
- Authorized redirect URIs •
  - Click ADD URI ٠
    - Add <u>https://www.pvxplus.com/oauth.pvp</u> ٠
- **Click CREATE** •

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#### Create Client ID and Client Secret

- Copy/Save the client ID and client secret
- These numbers are needed by the Google Workspace objects

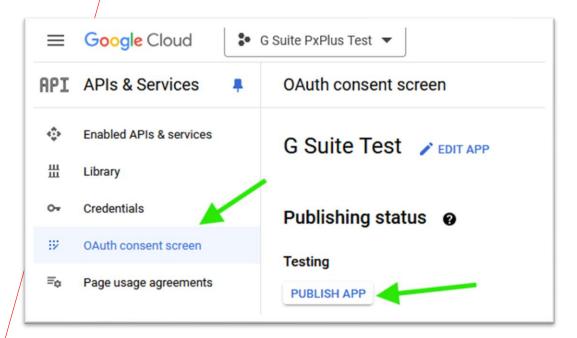
### OAuth client created

The client ID and secret can always be accessed from Credentials in APIs & Services

Ð	OAuth access is restricted to the test users ☑ listed on your
	OAuth consent screen

	6
Client secret	С С
Creation date	September 13, 2024 at 3:06:11 PM GMT-4
Status	📀 Enabled

- When done testing, you can publish the app
  - This will allow anyone to use the app
  - Removes the unverified warning



• To instantiate a Google Workspace object, include the Client ID and Client Secret

sheets\_obj=new("\*obj/GoogleSheets",client\_ID\$,client\_secret\$[,login\_token\$])

- During instantiation, user will be asked to select and login to a Google account and allow PxPlus access to it via a web browser
- When this process is completed, the **Login()** method must be run to complete login
- Once logged in, the login\_token\$ property can be accessed and saved
  - This may optionally be used the next time the object is instantiated to avoid having to select a Google account and login again
- Methods and properties are all designed to be similar to the Microsoft Word and Excel objects

- Files are stored in your Google Drive cloud storage, not as local files
- Google Drive supports directories and sub-directories
- All methods that support a path allow the Google Drive directories and the file name to be specified so that files can be organized more easily
  - For example, to create a new document in the Google Drives directory "Template", the following method can be used:

#### driveCreateDocument("Templates\invoice")

- To work with a local file, upload it to Google Drive by using the UploadFile() method
  - May convert the file into a Google file type such as a document or spreadsheet
    - List of supported conversions: <u>https://developers.google.com/drive/api/v3/manage-uploads#import to google docs types</u>
- To download a Google file such as a document or spreadsheet, use the DownloadFile() or ExportFile() method
  - Export converts the file into a local file type of file, determined by the file extension specified in the output path
    - List of supported conversions: <u>https://developers.google.com/drive/api/v3/ref-export-formats</u>

- Most times the first thing you will need to do is open a file
  - To open a file you use the Google Drive path or file ID in one of the open methods
    - OpenDocumentByID(document\_fileID\$) or OpenDocumentByPath(document\_path\$)
    - OpenSpreadsheetByID(spreadsheet\_fileID\$) or OpenSpreadsheetByPath(spreadsheet\_path\$)
    - **OpenFileByID**(fileID\$) or **OpenFileByPath**(file\_path\$)
- When a file is opened, the object assigns it an index
  - The index start at 1 and goes up for each open file
  - The ACTIVE\_DOCUMENT, ACTIVE\_SPREADSHEET, and ACTIVE\_FILE properties can be used to get the index of the last opened file
    - If no file is specified in a method call, the active index is used
  - THE DOCUMENTS\_COUNT, SPREADSHEETS\_COUNT, and FILES\_COUNT properties can be used to find out how many opened files there are
    - You can use this to loop through each open file if the loop starts at 1 and goes to the count

#### For documents you can work with different

#### • Paragraphs

- Paragraphs are referenced via a 1 based index number
  - Paragraph 1 is the 1<sup>st</sup> paragraph in the document
  - Paragraph 10 is the 10<sup>th</sup> paragraph in the document or appended to the end of the document if there is less than 10 paragraphs in the document
  - docs'InsertParagraph("My new paragraph.",10)
- Sentences
  - These work the same as paragraphs and are just a 1 based index
  - docs'InsertSentence("My new sentence. ",130)
- Modify text at a searched for location
  - docs'FindInsert("something"," was changed")
    - Defaults to inserting after the find position
    - Use the property **INSERT\_BEFORE** to have it insert before the fond position

#### For spreadsheets you can work with different

- Sheets in the spreadsheet
  - sheets'CreateSheet("Added Sheet")
  - sheets'SetSheet(3) or sheets'SetSheet("Added Sheet")
  - Object keeps track of **ACTIVE\_SHEET** which allows code to not specify a sheet defaulting to active sheet
- Ranges
  - sheets'AddNamedRange("totals","A30:D30")
  - sheets'SetRange("A30:D30") or sheets'SetRange("totals")
  - Object keeps track of ACTIVE\_RANGE\$ which allows code to not specify a range defaulting to the active range
- Cells
  - Can be specified as a specific cell "A12" or a range or named range
- Find/replace
  - sheets'FindReplaceAll("[CompanyName]",companyName\$)

```
clientID$="xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx"
clientSecret$="xxxxxxxxxxxxxxxxxx"
gd=new("*obj/GoogleDocs",clientID$,clientSecret$)
input "Press any key to continue after logging into Google account and allowing PxPlus access:",*;print ""
gd'Login()
```

```
if gd'OpenDocumentByPath("myGoogleDoc")=0 then exit 15
gd'FindReplaceAllByPath("[FirstName]", "Jack", "all")
gd'FindSetFont("New discount", "Algerian, 18, bold")
gd'FindSetColor("25% off coupon", "red")
gd'ExportDocument(path$+clientID$+".docx")
gd'CloseDocument(1)
```

#### drop object gd

G Sign in with Google		G Sign in with Google	
Choose an account	Image: Signed out     Image: Signed out <td>pvxplus.com wants access to your Google Account</td> <td>Select what pvxplus.com can access         Image: Select all         Image: Select all         Image: Select all         Image: Select all create, and delete all of your Google Drive Image: Select are more         Image: Select all create, and delete all your Google Drive Image: Select all create, and delete all your Google Drive Image: Select are more         Image: Select all create, and delete all your Google Drive Image: Select are more         Image: Select all create, and delete all your Google Drive Image: Select are more         Image: Select all create are more         Image: Select are more         <td< td=""></td<></td>	pvxplus.com wants access to your Google Account	Select what pvxplus.com can access         Image: Select all         Image: Select all         Image: Select all         Image: Select all create, and delete all of your Google Drive Image: Select are more         Image: Select all create, and delete all your Google Drive Image: Select all create, and delete all your Google Drive Image: Select are more         Image: Select all create, and delete all your Google Drive Image: Select are more         Image: Select all create, and delete all your Google Drive Image: Select are more         Image: Select all create are more         Image: Select are more <td< td=""></td<>
English (United States) 👻	Help Privacy Terms	Cancel	Continue

#### **Authorization accepted**

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After
November 5,2024
Lipscomb Therapy and SPA 2210 Hidden Vista
Noelville, ON Canada M1Q 2G8
Dear Jack:
NEW DISCOUNT
I would like to take this opportunity to thank you for being a loyal customer of Canadian Automotive Toy Stores.
To reward you for the \$15,690.95 you have spent at the store so far this year, we are enclosing a 25% off coupon for use anytime during the rest of 2024.
Enjoy your toy shopping!
Sincerely,
S. Manager
Sr. Sales Manager, Canadian Automotive Toy Stores





- Examples of Web Services
  - Check the price of an item
  - Place an order for a product

- Update contact information
- Check the weather
- A Web Service exchanges information between applications using the standard Web protocol
  - Usually the data is in the form of JSON or XML
- Web requests have two main components
  - Header Describes the message
    - The header consists of simple concise text lines of Keyword: Value and primarily defines content size, type, source and destination
  - Body Contains the message

- The processing of Web requests begins with a URL
  - http://target-system-name/target...?parameters
- Two basic types of requests
  - GET Requests the contents of a target from the server
  - **POST** Sends some data (i.e. a form) to a specific target on the server

- PxPlus provides a utility for submitting a request with data and returning the result
  - "\*plus/web/request"
- Supports secure (https://) and unsecure (http://) requests
- Uses HTTP version 1.1 protocol
  - Can force HTTP version 1.0 protocol by defining the global variable **%web\_request\_http\_ver\$** as "1.0"
- By default, the user agent will be the same as if the request came from a Windows version of Google Chrome with the version of PxPlus appended to it
  - Can be overridden by including a user agent header in the extrahdrs\$ argument extrahdr\$="User-Agent: MyApp/1.00.0000"
- Default request is a **GET** if no post data is provided; otherwise, a **POST** is used
- Eight entry points for additional request types are available: GET, POST, DELETE, PUT, TRACE, OPTIONS, PATCH and HEAD
- This utility also allows you to specify the content type, SSL certificate and additional headers

CALL "\*plus/web/request", url\$, postdata\$, recvdata\$, recvhdr\$, mimetype\$, certificate\$, extrahdrs\$, method\$, timeout

Argument	Description
url\$	Specifies target server and if secure or non-secure
postdata\$	Data to send to the server
recvdata\$	String variable to receive response
recvhdr\$	Header of response received
mimetype\$	Optional content type of data
certificate\$	Optional path of certificate, if needed
extrahdrs\$	Optional additional headers to include on send
method\$	HTTP request method
timeout	Timeout value (if not provided, defaults to 15 seconds)

#### Example - Web request getting current weather for Toronto

CALL "\*plus/web/request","https://goweather.herokuapp.com/weather/toronto","", Resp\$,Hdr\$,"","","",30 dim load forecast\${all}=resp\$ msgbox "It is: "+forecast\$["temperature"],"Weather"







- Example objects are included to provide help with developing your own interfaces to REST-based Web services
  - <u>PayPal® (\*obj/example/paypal/api)</u>
  - <u>Salesforce® (\*obj/example/salesforce/api)</u>
- The example code can be used as a reference, or it can be copied and tailored to your specific needs
- Important Note:
  - These examples are provided only to serve as a guide when developing your own REST interfaces and are not supported by PxPlus since the PayPal<sup>®</sup> and Salesforce<sup>®</sup> APIs may be subject to change without notice

#### PayPal® Example Object

- Handles authentication with PayPal® and allows you to send and receive money using PayPal®
  - This object currently points to the PayPal® sandbox API for testing but can be easily modified to point to the live PayPal® API once testing is done
- Before you can interface with PayPal® from PxPlus, a Client ID and Client Secret must be obtained from PayPal®
  - To do this, first create a PayPal® developer account and then follow the instructions provided at this Web site: <u>https://developer.paypal.com/docs/api-basics/manage-apps/</u>
- The PayPal® object runs an EZWeb server on the port specified in the constructor
  - The EZWeb server is used for handling PayPal® order payment call-backs
  - If an order payment is completed, the HTML page \*obj/example/paypal/paycomplete.htm will be loaded
  - If the order payment is cancelled, the HTML page \*obj/example/paypal/paycancel.htm will be loaded
  - Currently, the callback HTML pages are simply text stating whether the payment was completed or cancelled

#### PayPal® Example Object

• To instantiate the PayPal® object using the handle **paypal** (where **paypal** could be any numeric variable), enter the following command:

#### paypal=NEW("\*obj/example/paypal/api", clientID\$, clientSecret\$, ezPort)

• No need to login to a PayPal® account on object instantiation

#### **Items Object**

- PxPlus has also provided the Items object used by the **PayPal** object
- Purpose of the Items object is to create orders and invoices
  - Use this object to add all the items to the order/invoice and set the tax and shipping cost
  - It will automatically calculate the sub-total and total
- To instantiate the Items object using the handle **items** (where **items** could be any numeric variable), enter the following command:

```
items=NEW("*obj/example/paypal/items")
```

```
listenPort=8080
paypal=new("*obj/example/paypal/api",clientID$,clientSecret$,listenPort)
items=new("*obj/example/paypal/items")
items<sup>'</sup>TaxPercentage=13
items'ShippingCost=11
items'AddItem("CPU",459.49)
items'AddItem("Memory",112.99)
orderId$=paypal'NewOrder$(items)
input "Press any key to continue after paying the order",*;print ""
if paypal'CaptureOrder(orderId$)=1 \
     then print "Captured payment" \setminus
     else msgbox "Failed to capture payment","Error"
drop object items
drop object paypal
```

P		\$657.90 CAD	1
Pay with PayPal Enter your email address to get started.	Ship to John Doe 1 Maire-Victorin, Toronto ON M5A 1E1 Pay with	Change	1 I
Forgot email? Next	PayPal balance	<b>\$657.90</b> CAD	
or Pay with a credit or Visa Debit card	Make this my preferred way to pay  RBC Royal Bank Checking ****3982		
Cancel and return to John Doe's Test Store English Français	<ul> <li>Visa</li> <li>+ Add debit or credit card</li> </ul>		
	Complete Purchase		

Cancel and return to John Doe's Test Store

#### **Purchase Complete**

The purchase has been completed. Please return to the application.

It is safe to close this tab/browser window.

#### Salesforce<sup>®</sup> Example Object

- Handles authentication with Salesforce® and allows you to work with Salesforce® Accounts and Opportunities, as well as perform a Salesforce® query
- Before you can interface with Salesforce<sup>®</sup> from PxPlus, a Client ID and Client Secret must be obtained from Salesforce<sup>®</sup>
  - To do this, first create a Salesforce® developer account, and then follow the instructions provided at both of these Web sites:

https://help.salesforce.com/articleView?id=connected\_app\_create\_basics.htm&type=5

https://help.salesforce.com/articleView?id=connected\_app\_create\_api\_integration.htm&type=5

#### Salesforce<sup>®</sup> Example Object

• To instantiate the Salesforce® object using the handle **salesforce** (where **salesforce** could be any numeric variable), enter the following command:

#### Salesforce=NEW("\*obj/example/salesforce/api", clientId\$, clientSecret\$[, refreshToken\$])

- During object instantiation, the user is asked to select and login to a Salesforce® account via the default Web browser
  - When this process is completed, the **Login()** method must be run to complete the login to Salesforce®
- The Refresh token can optionally be used to avoid having to select a Salesforce® account and login more than once
  - Once logged in to Salesforce<sup>®</sup>, the **RefreshToken\$** property can be accessed
  - The next time the Salesforce® object is instantiated, just include the saved Refresh token, and it will be logged into the same Salesforce® account automatically
- The login lasts for 15 minutes by default. After that, you need to call Login() again; otherwise, the methods will fail

#### Account Object

- Used to create, read and update Salesforce® account
- Only includes a subset of the account fields and can be modified by adding or removing fields as needed for your own application (Required field: Name\$)
- To instantiate the Account object using the handle **account** (where **account** could be any numeric variable), enter the following command:

#### account=NEW("\*obj/example/salesforce/account")

#### **Opportunity Object**

- Used to create, read and update Salesforce® opportunities
- Only includes a subset of the opportunity fields and can be modified by adding or removing fields as needed for your own application (Required fields: CloseDate\$, Name\$, StageName\$)
- To instantiate the Opportunity object using the handle **opportunity** (where **opportunity** could be any numeric variable), enter the following command:

opportunity=NEW("\*obj/example/salesforce/opportunity")

```
salesforce=new("*obj/example/salesforce/api",clientID$,clientSecret$)
input "Press any key to continue after logging into Salesforce account and allowing PxPlus access:",*;print ""
salesforce'Login()
newOpportunity=new("*obj/example/salesforce/opportunity")
newOpportunity'Name$="Example Corp Server Upgrades"
newOpportunity'AccountId$="0014x00000CMnEIAAL"
newOpportunity'Description$="They need to buy 50 new servers to upgrade old ones."
newOpportunity'Amount=30000
newOpportunity'CloseDate$="2024-12-30"
newOpportunity'StageName$="Prospecting"
newOpportunityId$=salesforce'NewOpportunity$(newOpportunity)
drop object newOpportunity
drop object salesforce
```

salesforce	Authorization accepted Do you consent to allow access of your Salesforce account to example app?	
Username Password	Authorization services provided by PVX Plus Technologies Ltd. http://www.pvxplus.com	
Log In Remember me Forgot Your Password? Use Custom Domain	Key Deals - Recent Opportunitie Example Corp Server Upgrades	
Not a customer? Try for Free	Example Corp Server Upgrades       Account Name       Close Date         Titan Corp       2024-12-30       S30,000.00         Amount       Opportunity Owner         \$30,000.00       Devon Austen	